

Mason-Dixon Energy Inc.
101 Cambridge Place.
Bridgeton, NJ 08303
26330

AMENDED DECLARATION – NOTICE OF UNITIZATION
WELL 626518
(Mason Dixon Farms LLC 2H)

BOOK 668 PAGE 439

TO:

O.E. Burge) Lease No. 1240899-000 (28025)
Twila Ora Whipkey
Paul F. Hammers
Jack R. Hammers
Toni Jo Mason
Erica M. Mason
Hayhurst Company

O.E. Burge) Lease No. 1240898-000 (26392)
Twila Ora Whipkey
Paul F. Hammers
Jack R. Hammers
Toni Jo Mason
Erica M. Mason

O.E. Burge) Lease No. 1243395-000 (27645)
Twila Ora Whipkey
Paul F. Hammers
Jack R. Hammers
Toni Jo Mason
Erica M. Mason

Jane E. Hafer) Lease No. 1243376-000 (26399)

FROM:

Chesapeake Appalachia, LLC
P. O. Box 6070
Charleston, WV 25362-0070

NOTICE is hereby given that CHESAPEAKE APPALACHIA, LLC, an Oklahoma limited liability company, the surviving entity of the merger with Columbia Natural Resources, LLC, does hereby pool and unitize the oil and gas leasehold estates from the surface to the base of the Marcellus formation in the following described tracts situate in Meade and Liberty Districts, Marshall County, West Virginia, to form a drilling unit containing 239.62 acres, more or less, for the production of oil and/or gas, to-wit:

Tract No. 1

Lease No.:	1240899-000 (28025)
Current Lessor:	George Yoho et ux.
Current Lessee:	Chesapeake Appalachia, LLC
Effective Date:	January 19, 1929
Leased Acreage:	107 acres
Unitized Acreage:	62.39
Recorded:	Book 187 Page 516
County & State:	Marshall County, West Virginia

JAN FEB
MARSHALL County 10:17:11 AM
Instrument No 1252743
Date Recorded 05/09/2008
Document Type O&G
Book-Page 668-439
Rec/Preserve \$5.00 \$1.00

Tract No. 2

Lease No.:	1240898-000 (26392)
Current Lessor:	George N. Yoho
Current Lessee:	Chesapeake Appalachia, LLC
Effective Date:	February 13, 1962
Leased Acreage:	280 acres
Unitized Acreage:	97.87 acres
Recorded:	Book 353 Page 103
County & State:	Marshall County, West Virginia

Tract No. 3

Lease No.:	1243395-000 (27645)
Current Lessor:	George N. Yoho
Current Lessee:	Chesapeake Appalachia, LLC
Effective Date:	May 31, 1964
Leased Acreage:	142 acres
Unitized Acreage:	77.90 acres
Recorded:	Book 367 Page 13
County & State:	Marshall County, West Virginia

Tract No. 4

Lease No.:	1243376-000 (26399)
Current Lessor:	Rhoda McDowell et al.
Current Lessee:	Chesapeake Appalachia, LLC
Effective Date:	February 19, 1962
Leased Acreage:	129 acres
Unitized Acreage:	1.46 acres
Recorded:	Book 354 Page 40
County & State:	Marshall County, West Virginia

The above-referenced leases will participate in the unit in the proportion shown below:

OWNERS OF TRACT NO. 1

Lease 1240899-000	62.39/239.62	=	26.04%
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OWNERS OF TRACT NO. 2

Lease 1240898-000	97.87/239.62	=	40.84%
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OWNERS OF TRACT NO. 3

Lease 1243395-000	77.90/239.62	=	32.51%
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OWNERS OF TRACT NO. 4

Lease 1243376-000	1.46/239.62	=	.61%
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Total:			<u>100.00%</u>
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Said tracts are shown on the map or plat attached hereto as **Exhibit A** entitled Well Location Plat 626518 dated May 10, 2007, and Mason Dixon Farms LLC 2H Amended Unit map attached as **Exhibit B**.

This Amended Declaration-Notice of Unitization is made by authority of the pooling/unitization provisions contained in the above referenced leases.

IN WITNESS WHEREOF, the parties have caused their corporate names to be subscribed hereto by their duly authorized officer effective as of this the 24th day of April, 2008.

CHESAPEAKE APPALACHIA, LLC

By: _____

Marty L. Byrd, Vice President

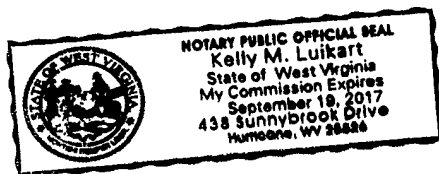
STATE OF WEST VIRGINIA

COUNTY OF KANAWHA, to-wit:

Before me, a notary public, in and for said county and state, personally appeared Marty L. Byrd, Vice President of Chesapeake Appalachia, LLC, known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the foregoing instrument and acknowledged to me that he executed the same in his capacity, and that by his signature on the instrument, the individual, or the entity upon behalf of which the individual acted, executed the instrument.

In testimony whereof, I have hereunto subscribed my name, and affixed my official seal, at Charleston, West Virginia, this 24th day of April, 2008.

My commission expires September 19, 2017.



Kelly M. Luikart
Notary Public

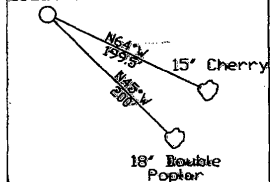
This instrument prepared by:

J. Johnson, RL, CLA
Chesapeake Appalachia, LLC
900 Pennsylvania Avenue
P. O. Box 6070
Charleston, WV 25362-0070

Reference:

BOOK **668** PAGE **442**

Location



WGS 84 Coordinates Top Hole
N 39.7316149
W 80.6606066

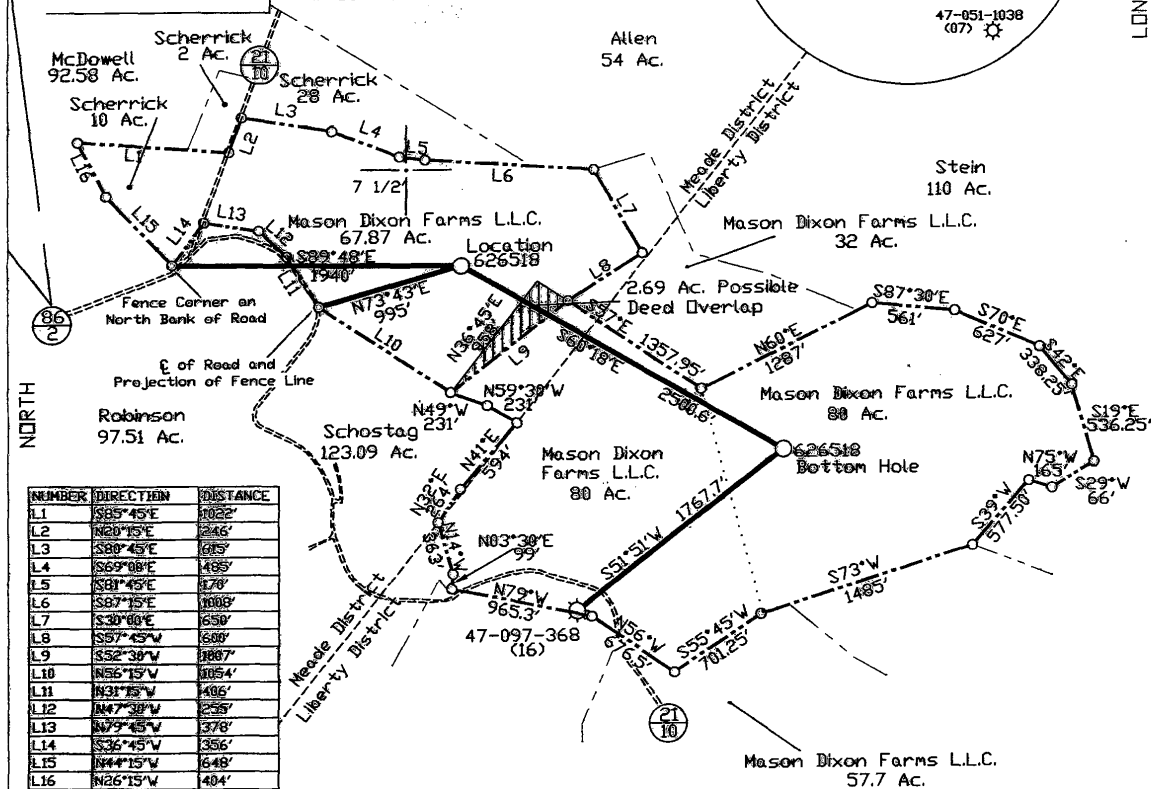
Geographic Coordinates Top Hole
NAD 27
N 39.7315352
W 80.6607983

WGS 84 Coordinates Bottom Hole
N 39.7282898
W 80.6528280

Geographic Coordinates Bottom Hole
NAD 27
N 39.72821000
W 80.6538200

LATITUDE 39-45-00 N

LONGITUDE 80-37-30 W



(>) DENOTES LOCATION OF WELL ON UNITED STATES TOPOGRAPHIC MAPS

FILE NO. _____
DRAWING NO. 1
SCALE 1" = 1000'
MINIMUM DEGREE OF
ACCURACY 1 in 200
PROVEN SOURCE OF
ELEVATION GPS
submeter unit

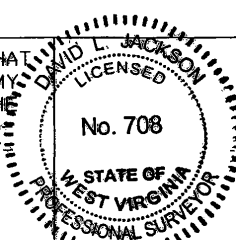
I THE UNDERSIGNED, HEREBY CERTIFY THAT
THIS PLAT IS CORRECT TO THE BEST OF MY
KNOWLEDGE AND BELIEF AND SHOWS ALL THE
INFORMATION REQUIRED BY LAW AND THE REGU-
LATIONS ISSUED AND PRESCRIBED BY THE DEPART-
MENT OF ENERGY

(SIGNED)

David L. Jackson

R.P.E.

L.L.S. 708



STATE OF WEST VIRGINIA
Division of Environmental Protection
OFFICE OF OIL AND GAS

DATE May 10, 2007
OPERATOR'S WELL NO. 626518
API WELL NO. _____

WELL TYPE: OIL GAS X LIQUID INJECTION WASTE DISPOSAL _____
(IF "GAS" PRODUCTION X STORAGE DEEP SHALLOW X)

LOCATION: ELEVATION 1,359' WATER SHED Valley Run

DISTRICT Meade COUNTY Marshall

QUADRANGLE Wileville 7 1/2'

SURFACE OWNER Mason Dixon Farms L.L.C. ACREAGE 67.87 Ac.

OIL & GAS ROYALTY OWNER O.E. Burge et. al. LEASE ACREAGE 107 Ac.

LEASE NO. 28025

PROPOSED WORK: DRILL X CONVERT DRILL DEEPER REDRILL _____
STIMULATE _____ PLUG OFF OLD FORMATION PERFORATE NEW
FORMATION X OTHER PHYSICAL CHANGE IN WELL (SPECIFY) _____

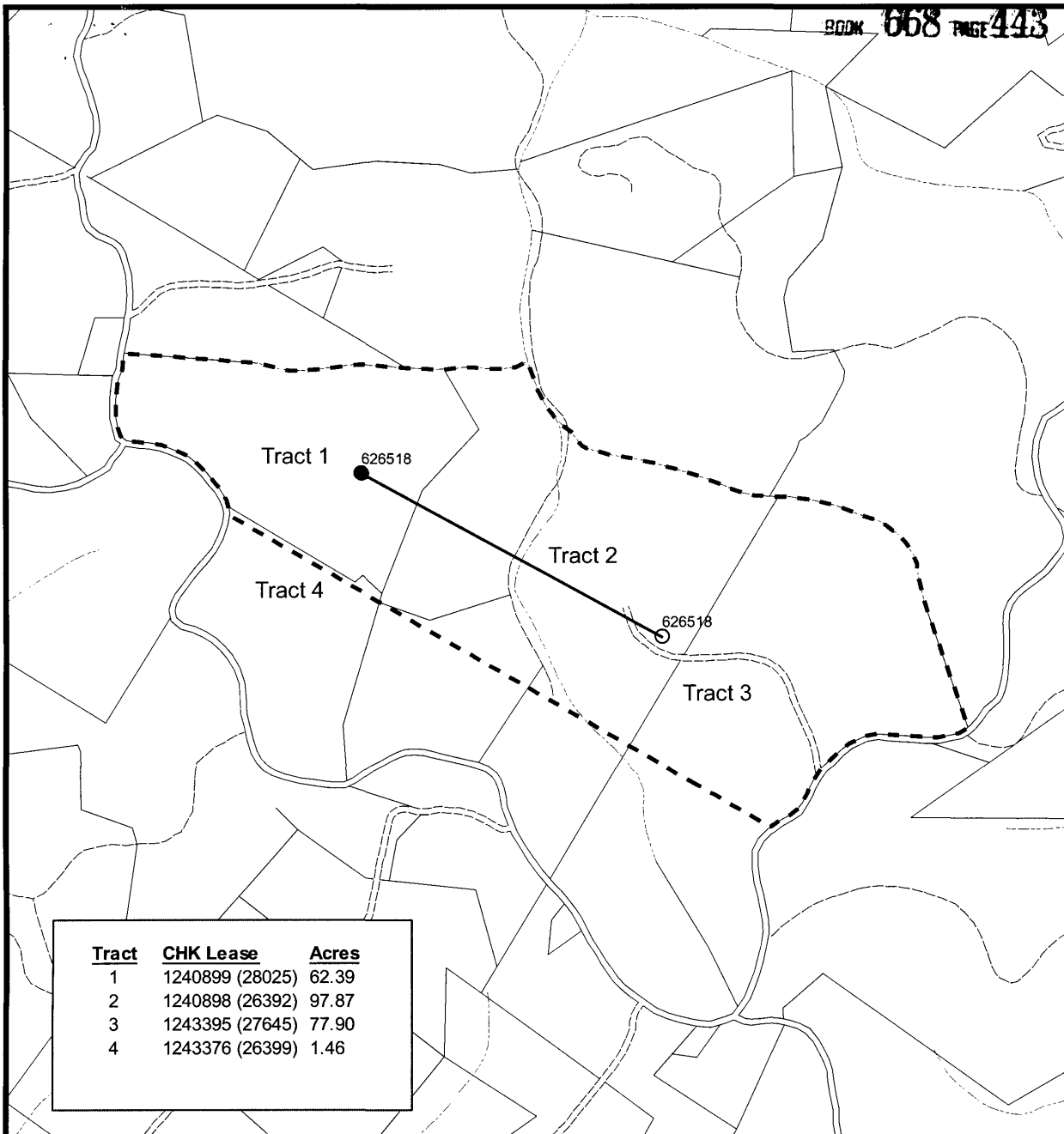
PLUG AND ABANDON CLEAN OUT AND REPLUG

TARGET FORMATION Marcellus ESTIMATED DEPTH 9,875'

WELL OPERATOR Chesapeake Appalachia, L.L.C. DESIGNATED AGENT Michael John

ADDRESS P.O. Box 6070 Charleston, WV 25362 ADDRESS P.O. Box 6070 Charleston, WV 25362

EXHIBIT A



Tract	CHK Lease	Acres
1	1240899 (28025)	62.39
2	1240898 (26392)	97.87
3	1243395 (27645)	77.90
4	1243376 (26399)	1.46

Exhibit "B"

1 inch equals 1,000 feet

Well # 626518 API-47510156

Amended Mason Dixon Farms LLC 2H Unit

Unit: 239.62ac



Legend

- CHK Well 626518
- Amended Mason Dixon Farms LLC 2H Unit

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STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 24th day of April, 2008 was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 9th day of May, 2008 at 10:17 o'clock A.M.

TESTE: Jan Pest Clerk.